新奥天然气股份有限公司

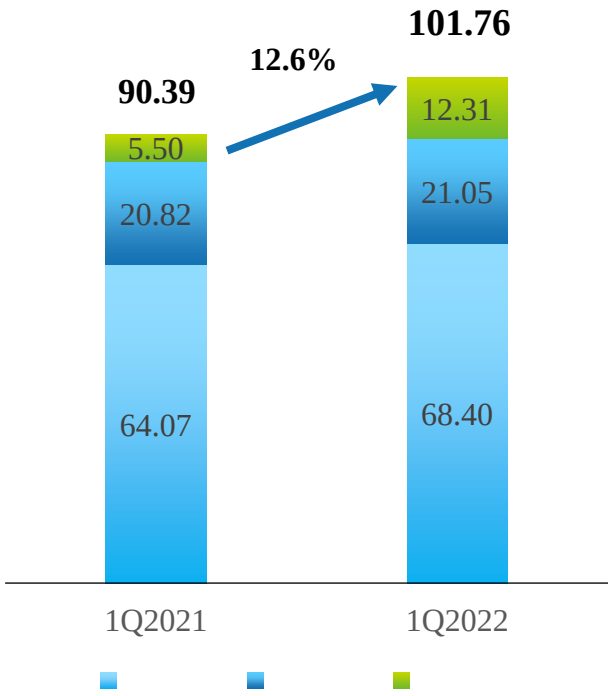
ENN Natural Gas Co., Ltd.

2022

1.业务回顾

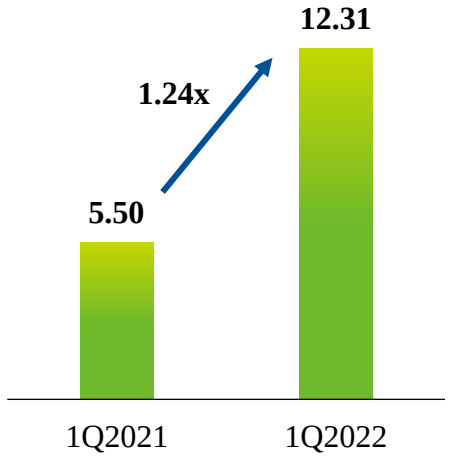
2.财务回顾

3.


90.39
12.6%
101.76
5.50
20.82
64.07
12.31
21.05
68.40
1Q2021
1Q2022

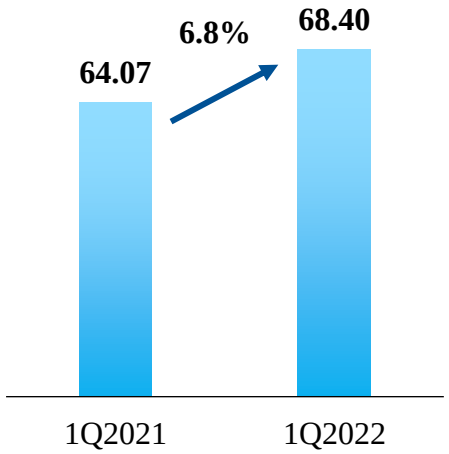
➢

15%


1.24x
5.50
12.31
1Q2021
1Q2022

➢

➢


64.07
6.8%
68.40
1Q2021
1Q2022

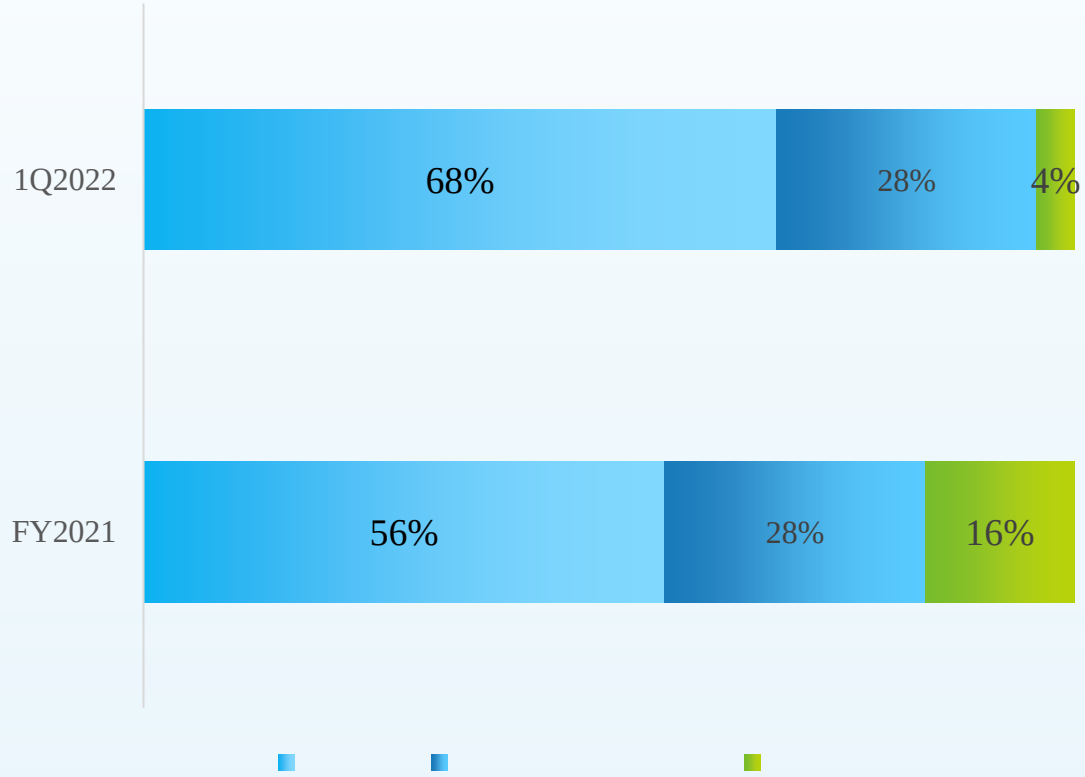
➢

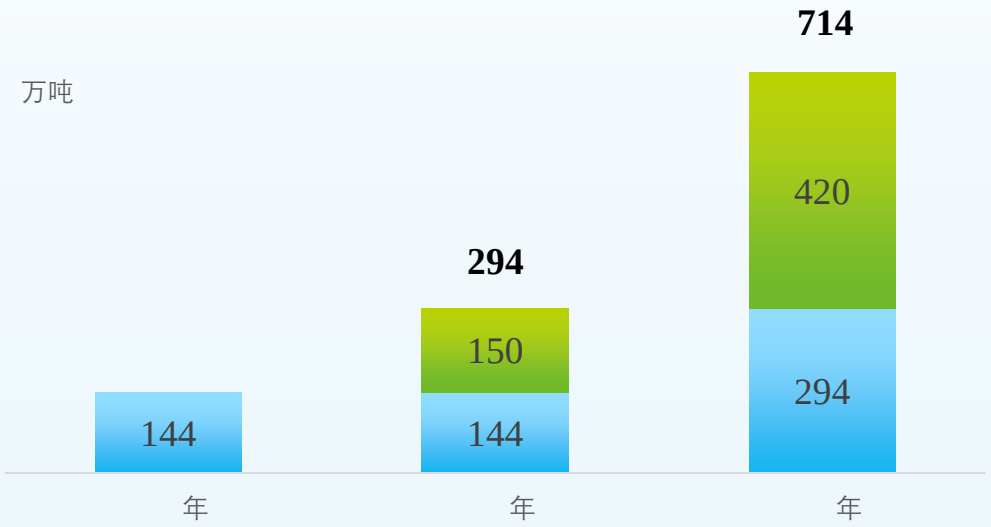
LNG

➢

1.2

1.2





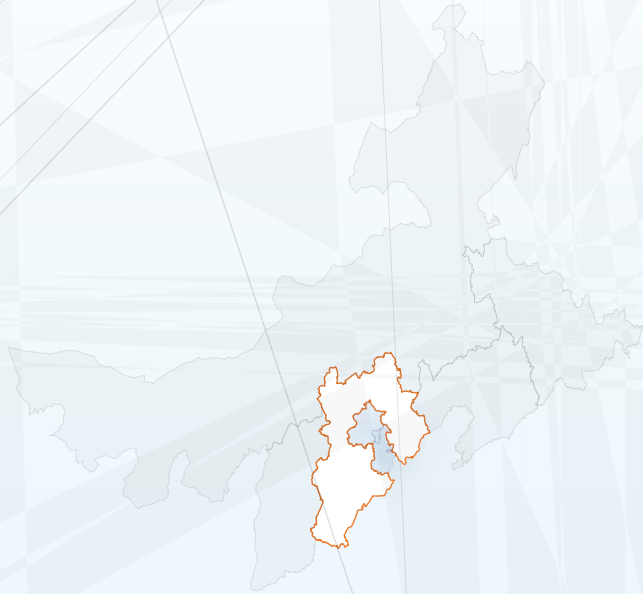
-
-
-
-

1.3

✓ 7 51 10

✓ +

300 /



➢ 41

✓ 3 15
1000

✓

✓

✓

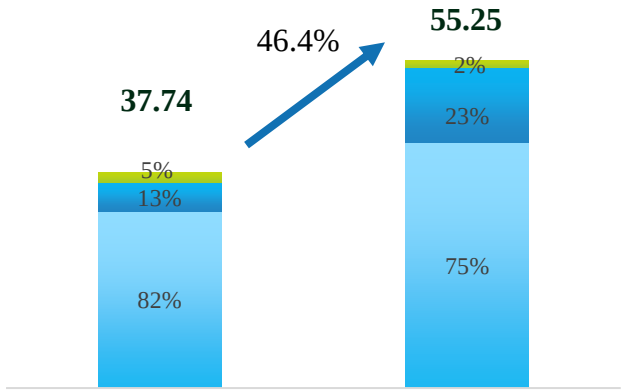
“ ”

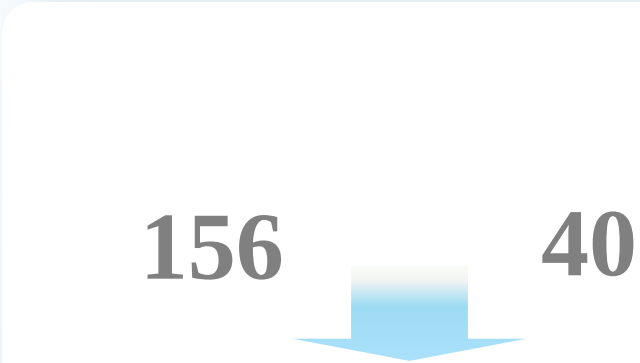
✓ 2021
ISO14064

✓

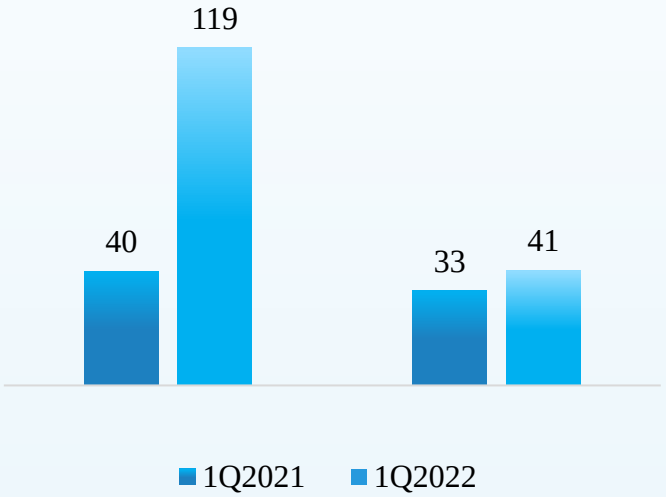
✓

✓


37.74
46.4%
55.25
5%
13%
82%
2%
23%
75%
1Q2021
1Q2022


156
40
>368

353



	1Q2021	1Q2022
	240	362
	448	727
	137	182
	1633	1915
	1496	2057

✓ 650 /

✓ 200 /

250 / 90 / 300

✓ 160

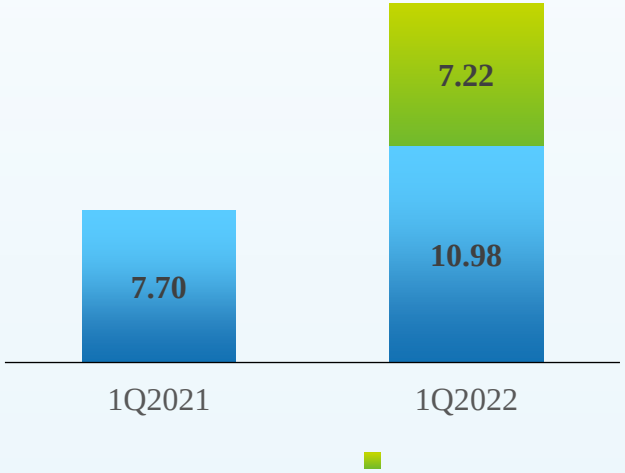
✓

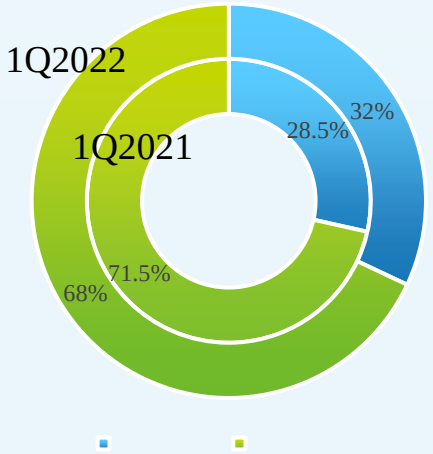
✓ 70%+

✓

ENN新奥

➢ **151** **23.16**





➢ LNG LNG

➢

➢ “ + ”

➢

➢ LNG

➢

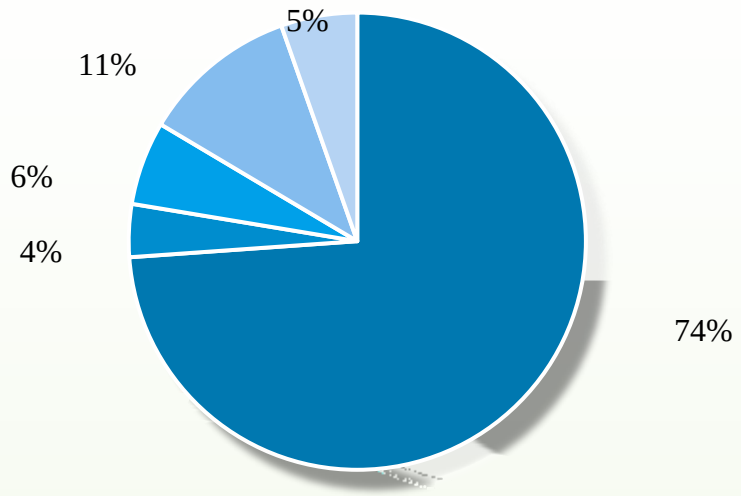
1.业务回顾

	1Q2022	1Q2021	
	353.83	258.48	36.89%
	44	39.11	12.51%
EBITDA	40.47	35.66	13.46%
	28.53	25.28	12.86%
	7.54	6.03	25.08%
	7.44	4.86	53.25%
	0.27	0.22	22.73%

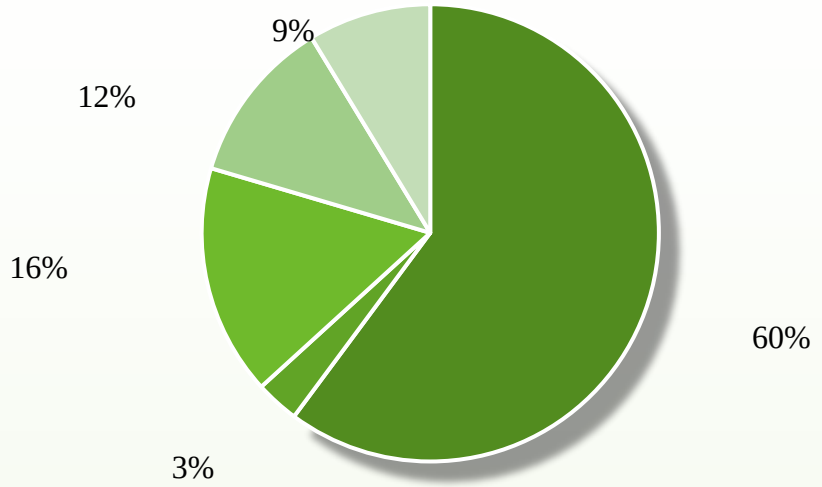
	1Q2022	1Q2021
	7.54	6.03
	-0.18	-0.20
	-0.02	-0.04
	-0.06	0.21
	-0.04	0
	0.60	1.14
	-0.26	-0.03
	0	0.13
	0.04	-0.05
	7.44	4.86

= -

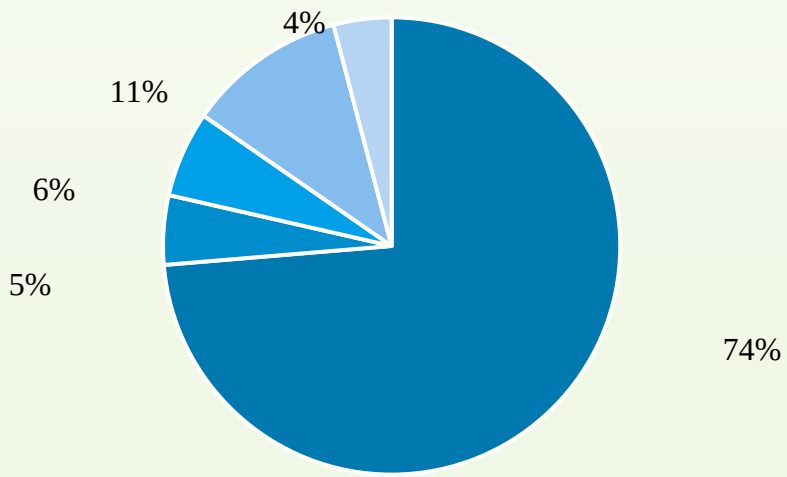
1Q2022



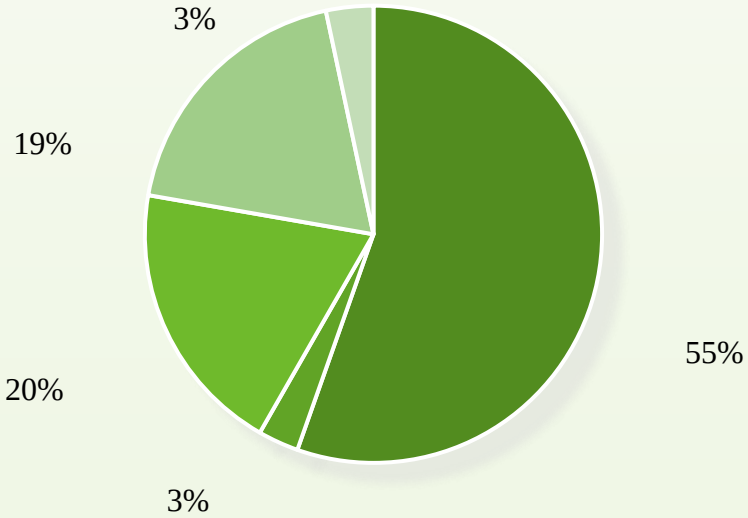
1Q2022

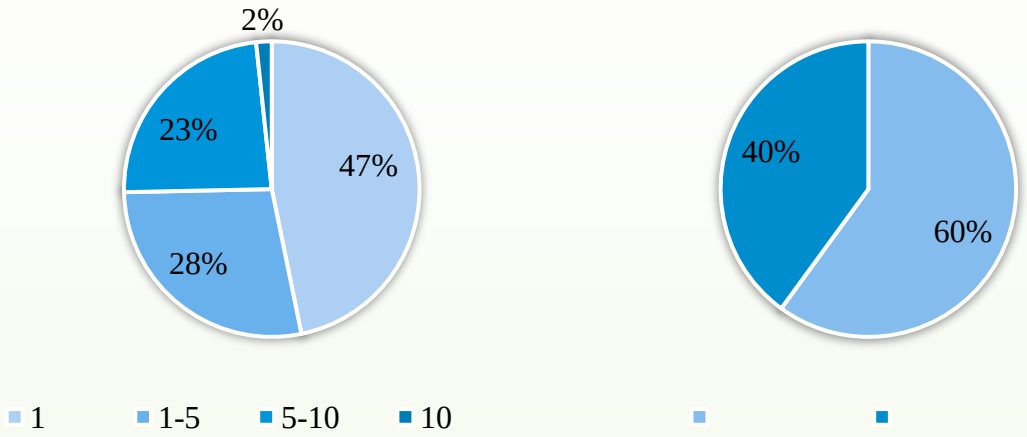


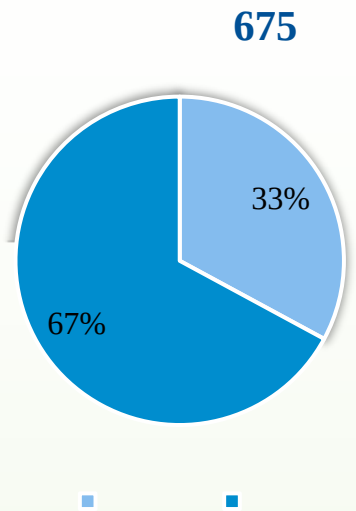
1Q2021



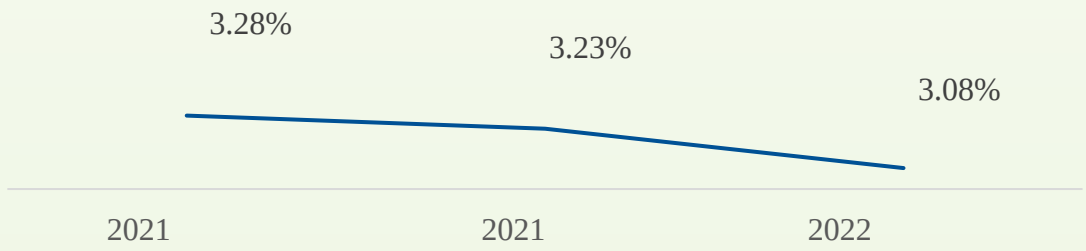
1Q2021







	Ba1
	BBB-

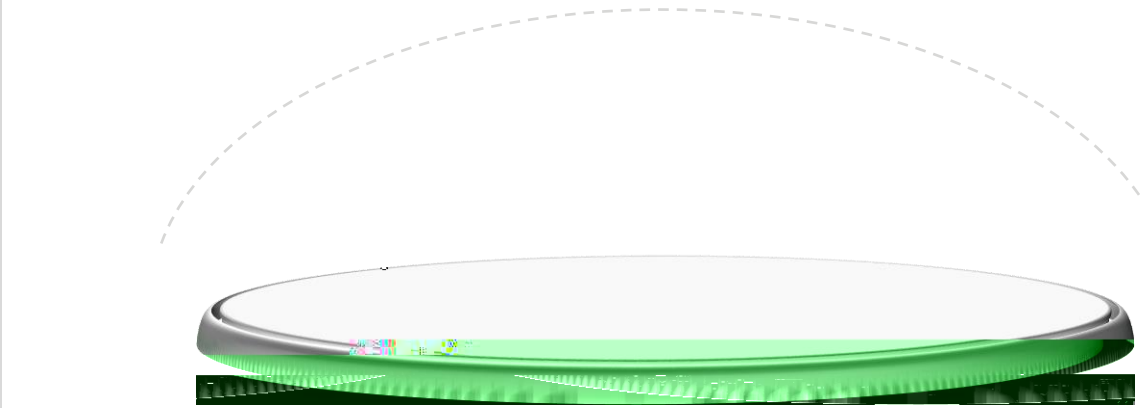


1. 业务回顾

2. 财务

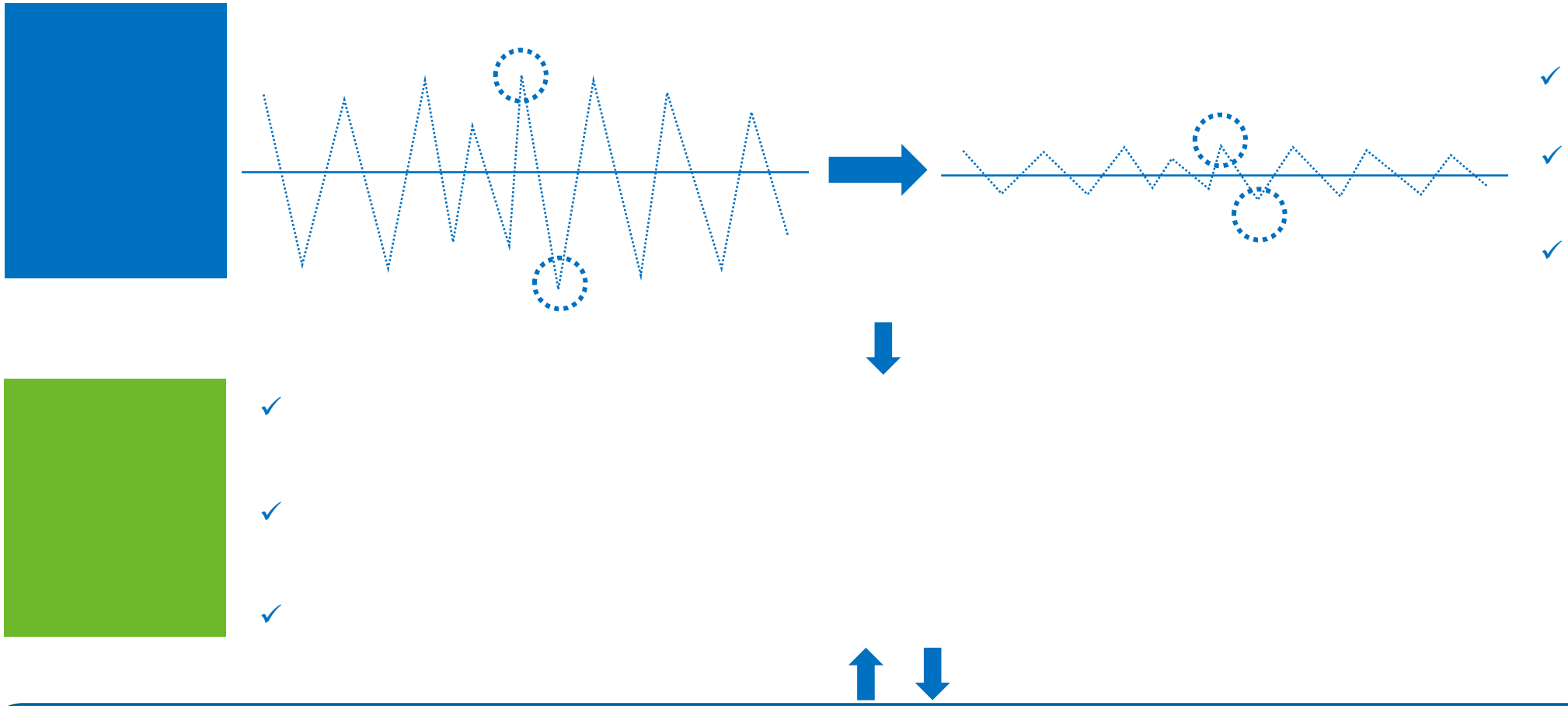
3. 附录

/


COMPANY
ENN
ENN
ENN

2.

➢



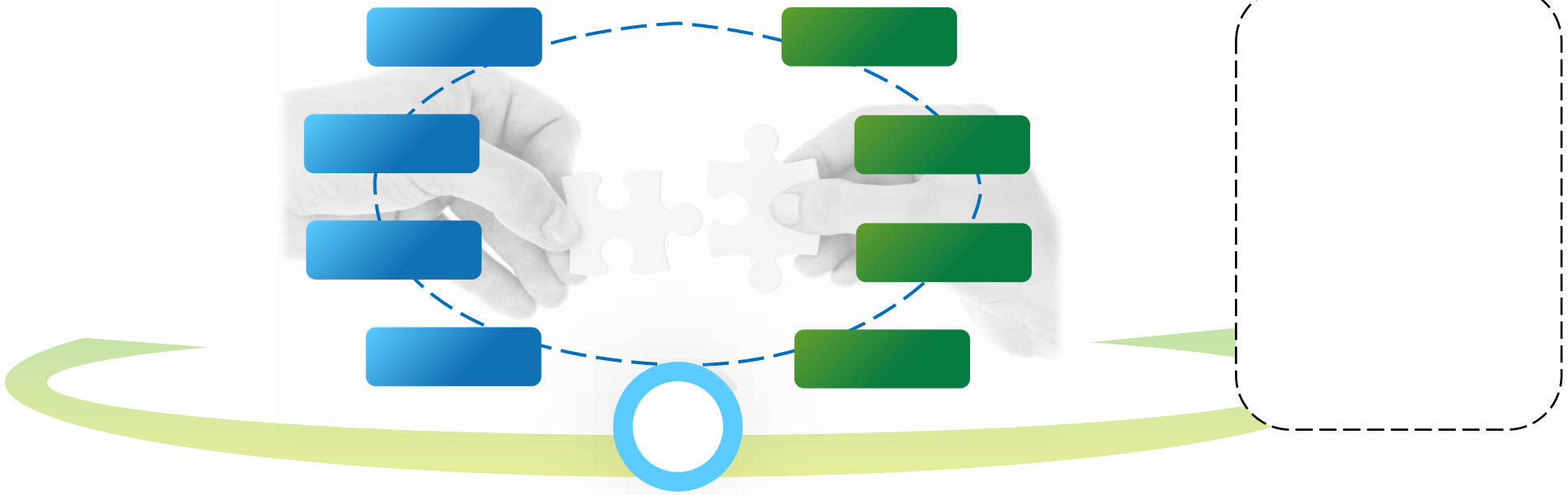
✓ + + + +
✓ + +
✓
✓

35 /

1.6 kWh/

CO_2

12.8 /



“ ”

+86 0316 2597675
enn-ng@enn.cn